

THE VISION/TRACTION ORGANIZER™

Organization Name: Your Family Name, 2025

VISION

CORE VALUES	1. 2. 3. 4.	3-YEAR PICTURE™
		Future Date: Dec. 31, 2028 Income: \$
	• One	Net Worth: \$ Measurables:
PASSIONS	• Two	What does it look like? One Two
	ThreeFour	
10-YEAR TARGET™	Dec. 31, 2035:	• Three
LIFETIME WISH LIST	OneTwo	
	Three	
	• Four	

THE EOS MODEL



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TRACTION _____

1-YEAR PLAN	ROCKS	ISSUES LIST
Future Date: Dec. 31, 2025 Income: \$ Net Worth: \$ Measurables: Goals for the Year: 1	Rocks for the Quarters: 1	1