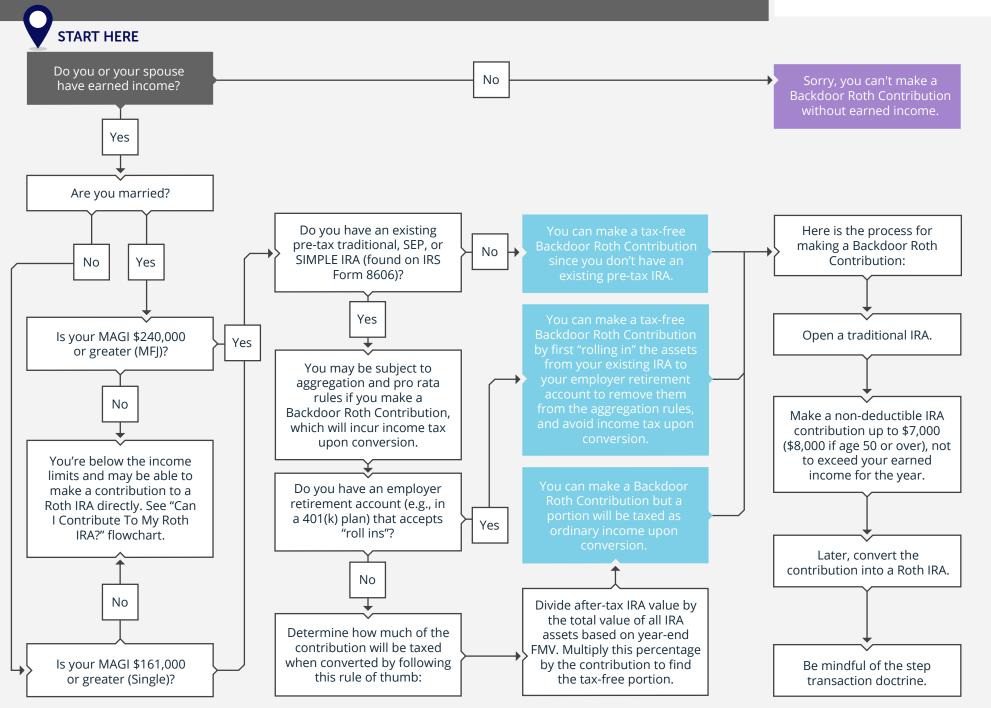
2024 · CAN I MAKE A BACKDOOR ROTH IRA CONTRIBUTION?





© fpPathfinder.com. Licensed for the sole use of Melissa Joy of Pearl Planning. All rights reserved. Used with permission. Updated 12/01/2023.



Investment advisory services offered by Pearl Planning, a DBA of Stephens Consulting LLC., an SEC registered investment adviser. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, investment strategy, or product (including the investments and/or investment strategies recommended or undertaken by Pearl Planning, or any non-investment related content, made reference to directly or indirectly in this presentation will be profitable, equal any corresponding indicated historical performance level(s}, be suitable for your portfolio or individual situation, or prove successful. Due to various factors, including changing market conditions and/or applicable laws, the content may no longer be reflective of current opinions or positions. Moreover, you should not assume that any discussion or information contained in this blog serves as the receipt of, or a substitute for, personalized investment adviser from Pearl Planning. To the extent that a reader has any questions regarding the applicability of any specific issue discussed above to his/her individual situation, he/she is encouraged to consult with the professional advisor of his/her choosing. Pearl Planning is neither a law firm, nor a certified public accounting firm, and no portion of the blog content should be construed as legal or accounting advice. A copy of Pearl Planning's current written disclosure Brochure discussing our advisory services and fees is available upon request or at www.pearlplan.com. If you are a Pearl Planning client, please remember to our investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, or if you would like to impose, odd, or to modify any reasonable restrictions to our investment advisory services. Pearl Planning shall continue to rely on the accuracy of information that you have provided. Please No

Melissa Joy, Founder, Pearl Planning; Financial Planner

8031 Main St., #302 Dexter, MI 48130 Melissa@pearlplan.com | 734-274-6744 | http://pearlplan.com